UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.1

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF No. 23625

INFORMATIVE MOTION REGARDING ATTENDANCE AT MARCH 15-16, 2023, OMNIBUS HEARING

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>") through the undersigned counsel, hereby states and prays as follows:

- 1. The undersigned, appearing in this proceeding on behalf of AAFAF, hereby respectfully submit this informative motion in response to the Court's order (the "Order") entered on February 24, 2023 [ECF No. 23625].
- 2. Luis C. Marini-Biaggi and/or Carolina Velaz-Rivero of Marini Pietrantoni Muñiz LLC will appear, via videoconferencing technology, at the March 15-16, 2023, hearing (the

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Building Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS). (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

"Omnibus Hearing"), and seek to be heard to address questions and comments, if any, related to

AAFAF's March Status Report,² reserving the right to be heard on any other matter presented to

the Court and to respond to any statements made by any party in connection with the above

captioned Title III cases to the extent it impacts the interests of AAFAF or the elected Government

of Puerto Rico or any instrumentality thereof.

3. Maria J. DiConza and/or Gabriel L. Olivera of O'Melveny & Myers LLP will

appear at the Omnibus Hearing, via videoconferencing technology, and reserve the right to be

heard on any matter presented to the Court and to respond to any statements made by any party in

connection with the above-captioned Title III cases to the extent it impacts the interests of AAFAF

or the elected Government of Puerto Rico or any instrumentality thereof.

4. Further, counsels Marini, Velaz, DiConza, and Olivera hereby submit their Party

Appearance Cover Sheet as **Exhibit A** to this motion.

WHEREFORE, AAFAF respectfully requests that the Court take notice of the foregoing.

Dated: March 7, 2023

San Juan, Puerto Rico

Respectfully submitted,

O'MELVENY & MYERS LLP

/s/ Peter Friedman

John J. Rapisardi

Maria J. DiConza

(Admitted *Pro Hac Vice*)

Gabriel L. Olivera

USDC No. 303314

7 Times Square

New York, NY 10036

Telephone: (212) 326-2000

Facsimile: (212) 326-2061

² As directed in ¶ 7 of the Order.

MARINI PIETRANTONI MUÑIZ LLC

/s/ Luis C. Marini-Biaggi

Luis C. Marini-Biaggi

USDC No. 222301

Carolina Velaz-Rivero

USDC No. 300913

250 Ponce de León Ave., Suite 900

San Juan, Puerto Rico 00918

Telephone: (787) 705-2171

Facsimile: (787) 936-7494

Email: lmarini@mpmlawpr.com

Email: jrapisardi@omm.com mdiconza@omm.com golivera@omm.com

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority

cvelaz@mpmlawpr.com

Peter Friedman (Admitted *Pro Hac Vice*) 1625 Eye Street, NW Washington, DC 20006 Telephone: (202) 383-5300 Faccimile: (202) 383-5414

Facsimile: (202) 383-5414 Email: pfriedman@omm.com

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority